

28 August 2009

Travelzest plc (“Travelzest” or the “Company”)

Announcement of result of General Meeting

Travelzest plc (the “Company”) announces that all resolutions were passed by the Company's shareholders at the General Meeting held earlier today.

Full details of the resolutions are set out in the notice of General Meeting contained in the circular to shareholders dated 5 August 2009.

Admission of the new ordinary shares of the Company to trading on AIM and commencement of dealings are expected to take place on 1 September 2009 subject to receipt of funds from placees.

On admission of the new ordinary shares, the Company will have 145,136,100 ordinary shares in issue.

This announcement does not form part of any offer of securities, or constitute a solicitation of any offer to purchase or subscribe for securities in any jurisdiction.

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